Table(I)- Summary Statement holding of specified securities

Name of the Company:

SWORD AND SHIELD PHARMA LIMITED

Category Code (I)	Category and name of Shareholders  (II)	Number of shareholders (III)	paid	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)		Shareholding as % of total no. o shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	No of voting Rights  Class	ch class of (IX)	Shares Underlying Outstanding convertible securities (including Warrants)	assuming	No of Lock in shares  (XII)  No (a)		Number of Shares pledged or otherwise encumbered  (XIII)  No (a)  As a (b)  To tal shr held	No. of Shares held in Dematerali sed form (XIV)
(A)	Promoter & Promoter Group	2	217400			217400	4.2209	217400	217400 4.2209		(XI)	0	.0000	0 0	217400
(B)	Public	1001	4933200	)		4933200	95.7791	4933200	4933200 95.7791			0	.0000	NA	3955734
(C)	Non Promoter- Non Public													NA	
(C1)	Shares underlying DRs	0				0	NA							NA NA	0
(C2)	Shares held by Employee Trusts														
	Total	1003	5150600	)		5150600	100.0000	5150600	5150600 100.0000	)		0	.0000	0 (	4173134

Prepared by MCS Share Transfer Agent Ltd.

Table(II) & (III)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

	Catagoriand name of Charahaldars		Number of	No of fully	No of Part'	ly No. of shares	Total no. of	Shareholding as a	Number of V	oting Rights		No. of	01 1, -14!		<del> </del>	Number of S	Chares	No. of
egory code	Categoryand name of Shareholders PA	PAN sh	shareholders	paid	paid-up	underlying	Shares	% of total no. of	of held in each cl	class of		Shares	Shareholding as a %	No of Loc in shares	s pl	pledged or		Shares
bae	ı			up equity	equity shares	es Depository	1	shares	securities	(X)		Underlying	accuming		o	otherwise		held ir
	ı		i i	Shares	held	Receipts	1	(calculated as per SCRR,	No of voting		100	Outstanding convertible	g full conversion			encumbered		Dematera sed
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+		1957)	Rights	I	al as	securities	convertible	(XIII)		(XIV)	·	form
	1		(	'		VI		As a % of	+		_ a %	(including	securities		As a	No	As a	_
	ı		(			,	(VIII)	(A+B+C2)		Cla To	A+B+	1 1	( as a percentage			(a)	% of	(XV)
	ı		(			,	1	(IX)	eg: s	ss ta	C)		of diluted	t	tal shr	$_{1}$	To tal shr	
	ı		(			,	1	(111)	X e	eg: 1			share capital)	r	held	$_{1}$	held	
	ı		(			,	1			1		1				$_{1}$	1	
	1		(	1		,	1			1						$_{1}$	1	
	1		1	1		,	1				-	1	(T)			$_{1}$	1	
	ı		1	1		1	1						(XII)			$_{1}$	1	
	ı		i I	'		1	1					-				1	1	
	ı		i I	'		1	1					-				1	1	
	ı		1	1		1	1									$_{1}$	1	
	ı		i I	'		1	1					-				1	1	
	1		ı	'		1	1					,			J	1	1	
	Shareholding of Promoter and Promoter Group		(	1		,	1			1						$_{1}$	1	
1	Indian		(	1		,	1			1		1				$_{1}$	1	
a	Indian  Individuals/ Hindu Undivided Family	$\longrightarrow$	· · · · · · · · · · · · · · · · · · ·		+	'			+	<u> </u>			+	+	$-\!-\!+$	$\;\; \longmapsto \;\;$	<del></del> '	+
a	individuals/ rinidu Charvidea i anniy		0	0		,	0	.0000		1	0.0000			o	.0000	1 6	0000.	.0
	1		(	- 1		,	1	.0000	0	1					.0000	$_{1}$	1	00
1,	Central Government/ State Government(s)		· '							+'			+				<del></del> '	
b	Central Government/ State Government(s)		0	0		,	0	.0000		1	.0000			0	.0000	1 6	0000.	00
	1		(			,		.0000	0	1   4	1				.0000	$_{1}$	.0000	
	4		,							'			1				<u> </u>	
С	Bodies Corporate		0	0		,		2000		1	0.0000	1			2000	1 ,	ا ممرر	10
	1		U ,	U,		,	0	.0000	0	ı U	.0000 ,			U	.0000	1 4	.0000	
			(			'	!			'	'					ıI	11	
d	Financial Institutions/ Banks		,								2000	1				1	1	
	1		0	0		,	0	.0000	0	0	0.0000			0	.0000	1 4	0000.	/
						'	'		I		_ '				_	$_{1}$	1 _ '	
e	Any Other ( Specify )		1	1		1	T				,	7				1	1	
i	Directors & their Relatives		ſ	1		1	1			1		1			.0000	$_{1}$	1	
	JYOTSNABEN PRAVINBHAI PATEL AD	ADRPP2766N	(	101400	,	,	101400	1.9687	101400	101400	00 1.9687			ø	.0000	1 0	ıl (*)	0 10140
	PRAVINBHAI MANEKLAL PATEL AI	ADRPP2767P	ſ	116000	J	'	116000	2.2522	116000	116000				o	.0000	1 6	J /	0 11600
e	Any Other (Specify)		(		+	+	+	+	+		+'	+	+			1		+
i	Director and Relatives		2	217400		,	217400	4.2209	217400	217400	00 4.2209	z		o	.0000	1 0	0000.	2174
	ı		i I	1		1	1					-				1	1	
	1		ı	'		1	1					,				1	1	
	Sub Total (A)(1):		2	217400	,		217400	) 4.2209	217400	21740	00 4.2209	+	+	0		$\qquad \qquad $	0.0000	2174
1	Sun Iviai (A)(I) .		٠,	41/700		1	217700	4.2207	217400	41/704	4.2207 ,			0 .	.0000	1	.0000	21,

Table(II) & (III)- Summary Statement holding of specified securities

<u> </u>																		
Name Of	f The Company: SWORD AND SHIELD PHARMA LIMITED																	
			Quarter E	Ended	30-Mar	r-2019								-				
Category Code		PAN	shareholders	paid up equity Shares	held	underlying Depository Receipts	Shares	% of total no. of shares (calculated as per SCRR,	of held in each of securities	h class of (X	(X)	Outstanding convertible		in share	ares	Number of pledged or otherwise encumbered	r e red	No. of Shares held in Dematerali
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+ VI		1957) As a % of			al a a %	securities (including	convertible		As a	(XIV)		form
						VI	(VIII)	(A+B+C2)	eg:	Cla To ss ta eg: 1	of A+B-	of( Warrants)		(a)	% of To tal shr held	No (a)	As a % of To tal shr held	(XV)
													(XII)					
A	Shareholding of Promoter and Promoter Group	-							'				J	1		,	1	
2	Foreign	-													1	,	1	
a	Individuals (Non Resident Indians / Foreign Individuals)		0	0			0	.0000	0		0.000	00		0	0 .0000	) (	0 .0000	O
b	Bodies Corporate		0	0			0	.0000	0		0.000	00		0	0000.	, (	0 .0000	0
С	Institutions		0	0			0	.0000	0		0 .000	00		0	0000.	, (	0000.	0
d	Qualified Foreign Investor		0	0			0	.0000	0		0.000	00		0	0000.	, (	0000.	0
e	Any Other ( Specify )		0	0			0	.0000	0		000.	00		o	0000.	C	.0000	0
	Sub Total (A)(2):	,	0	+	0		0	.0000	0	++-	0 .000	000	+	0	.0000		0	0
Total Si	Shareholding of Promoter and Promoter Group $(A) = (A)(1) + (A)(2)$ :	†	7	2 2174	400		217400		9 217400	2	217400 4.22			0	.00	(	0 .0000	217400
		,														1		,

Table(II) & (III)- Summary Statement holding of specified securities

Name Of	Of The Company: SWORD AND SHIELD PHARMA LIMITED																	
			Quarter I		30-Mar													
Category Code	Categoryand name of Shareholders	PAN	Number of shareholders	No. of fully paid up equity Shares	paid-up	No. of shares underlying Depository Receipts	Shares	% of total no. of shares (calculated as	held in each securities  No of voting	h class of (X)		Shares Underlying Outstanding	Shareholding as a % g assuming full conversion	in share	res	Number of Spledged or otherwise encumbered		No. of Shares held in Dematerali
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+	+	1957)	Rights	J	al as	securities	e of convertible	(XII		(XIV)	I	sed form
						VI	(VIII)	As a % of (A+B+C2)	eg:	Cla To ss ta eg: 1	a % of( A+B+ C)	(including Warrants)	securities	(a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	(XV)
В	Public Shareholding												(All)					
1	Institutions														ı		1	1
a	Mutual Funds/UTI		0	0			0	.0000	0		0000.				.0000		.0000	0
b	Venture Capital Funds		0	0			0	.0000	0		0000.				.0000		.0000	0
c	Alternate Investment Funds		0	0			0	.0000	0		0000.			0	.0000		.0000	0
d	Foreign Venture Capital Investors		0	0			0	.0000	0	d	0.0000				.0000		.0000	(
e	Foreign Portfolio Investors		0	0			0	.0000	0	d	0000.				.0000		.0000	) (
f	Financial Institutions/ Banks		1	7400			7400	.1437	7400	7400	0 .1437			0	.0000		.0000	7400
00	Insurance Companies		0	0			0	.0000	0	d d	0000.				.0000		.0000	
1		+	+						<u> </u>			<u> </u>				;		

Table(II) & (III)- Summary Statement holding of specified securities

Name Of	of The Company: SWORD AND SHIELD PHARMA LIMITE	£ <b>D</b>																
			Quarter E		30-Mar													
Category Code		PAN	Number of shareholders	No. of fully paid up equity Shares	paid-up	No. of shares underlying Depository Receipts	S Total no. of Shares	(calculated as	of held in each securities	ch class of (X)	Tot	Shares Underlying	g full conversion	in share	ares	Number of Share pledged or otherwise encumbered	i De	No. of Shares held in Dematerali sed
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+	<i>=</i>	1957)			al as	securities	convertible		XIII)	(XIV)		form
						VI	(VIII)	As a % of (A+B+C2)		Cla To ss ta eg: 1	T 0/ 1	Warrants)	securities ( as a percentage of diluted share capital)	(a)	As a % of To tal shr held	No As % of To tal held	6 of To al shr	(XV)
													(XII)					1
B 1	Public Shareholding Institutions																	
h	Provident Funds/ Pension Funds			+	+	+	+		+	++			+	1		+		
	ı		0	0			0	.0000	0	φ	0000.			o	.0000		.0000	(
i	Any Other (specify)		0	0			0	.0000	0	Q Q	0000.			0	0000.		.0000	(
2	Sub Total (B)(1): Central Govt/State Govt(s)/POI		1	7400	)		7400	.1437	7400	7400	0 .1437							7400
a	GOVT.		0	0			0	.0000	0	Q Q	0000.				.0000		.0000	(
	Sub Total (B)(2):		0	0	)		0	.0000	0		0 .0000							

Table(II) & (III)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

gory	Categoryand name of Shareholders	PAN	Number of	No. of fully	No. of Partly								Shareholding	No of Lock		nber of Shares	No. o
de		An	shareholders		paid-up equity shares	underlying es Depository	Shares	% of total no. of shares	of held in each of securities	h class of (X)		Shares Underlying	as a %	in shares	pledg	ged or rwise	Share held i
	1	1		Shares	held	Receipts	1	(calculated as	No of voting		T	Outstanding	g full conversion			mbered	Demate
	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+	.	per SCRR, 1957)	Rights	,	al as		convertible	(XIII)	,	(XIV)	sed form
		1				VI	(VIII)	As a % of (A+B+C2)		Cla To	of( A+B+	(including Warrants)	securities ( as a	No As (a) % To	of No	% of	(XV)
								(IX)	eg:	ss ta eg: 1	C)	-	percentage of diluted share capital)		l shr	To tal shr held	
													(XII)				
	Public Shareholding																
	Non-Institutions	1					'		'	'							
	Individuals Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		894	1336425			1336425	25.9470	1336425	1336425	25 25.9470	,		0 .	.0000	.0000	00 13
	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		35	2962618			2962618	57.5198	2962618	2962618	57.5199			0 .	.0000	.0000	00 19
		1					'			'				-	.0000		
	UMAKANT SULTANIA			57055	,		57055		7,000	57055	55 1.1077			<b>d</b> .	.0000		
	ASHOKBHAI PATEL			119700	,		119700		1	119700	2.3240						
	PRAVEEN KUMAR RATHI	AHFPR4225A		52000	,		52000			52000	00 1.0096			<b>o</b> .	.0000		
	PUNITABEN BHARATBHAI PATEL			136980	,		136980			136980	2.6595	1		<b>d</b> .	.0000		1
	SANJAYKUMAR SOMABHAI PATEL	ARAPP7964P		150000	,		150000	2.9123	150000	15000′	2.9123			<b>d</b> .	.0000		
	CHIRAGBHAI PATEL	AOYPP2738J		119500	,		119500		1	11950	2.3201						
	SANJAYBHAI MODI			141566	,		141566	2.7485	141566	14156	2.7485	1					
	JITENDRAKUMAR VITHTHALBHAI PATEL			147614	+		147614			147614	2.8660	7		<b>d</b> .	.0000		
	CHIRAGKUMAR SOMABHAI PATEL			131730	,		131730	1	131730	13173	2.5576	,		<b>d</b> .	.0000		
	RASILABEN PATEL	AOEPP0357H		118000	,		118000	1	118000	118000	2.2910						
	BHARATBHAI PATEL	AMLPP8615K		120000	,		120000	1	120000	120000	2.3298						
	ALPABEN PATEL	AMBPP8340H		119000	,		119000		119000	119000	2.3104						
	JASHODABEN JAYANTILAL PATEL			137730	,		137730	2.6741	137730	137730	2.6741			<b>d</b> .	.0000		
	MAHENDRABHAI PATEL	AZNPP3228M		120000	ر ا		120000	2.3298	120000	120000	00 2.3298	,		d .	.0000		

Table(II) & (III)- Summary Statement holding of specified securities

## Name Of The Company: SWORD AND SHIELD PHARMA LIMITED **Ouarter Ended** 30-Mar-2019 No. of fully No. of Partly No. of shares | Total no. of | Shareholding as a Number of Voting Rights No. of Number of Shares Number of No. of Categoryand name of Shareholders Shareholding No of Locked Category PAN paid paid-up Shares shareholders % of total no. of held in each class of underlying Shares pledged or Shares as a % in shares Code Underlying assuming up equity equity shares Depository shares securities (X) otherwise held in Outstanding full conversion Shares held . Receipts (calculated as encumbered Dematerali No of voting Tot per SCRR, convertible sed Rights (I) (XIII) (II)al as (XIV) (IV) (III) (V) (VI) (VII)=IV+V+ 1957) securities form convertible a % (including As a % of VI As a securities No No of( As a (A+B+C2)Warrants) % of (XV) (VIII) as a (a) A+B+(a) % of Cla To To Class percentage To C) ss ta tal shr eg: of diluted (IX) tal shr (XI) eg: held share capital) held (XII) **Public Shareholding** Non-Institutions Individuals ATHPP1967G GITABEN PATEL 119300 119300 2.3162 119300 2.3162 119300 ASJPP1494N 4.1797 SHAILESHKUMAR HANSRAJBHAI PATEL 215280 215280 215280 215280 .0000 215280 4.1797 AGYPJ0552G 1.0284 JYOTI JAIN 52969 52969 52969 52969 .0000 52969 1.0284 AETPA5632H 2.3605 JAGDISHKUMAR AMRUTLAL AKHANI 121581 121581 121581 121581 .0000 121581 2.3605 ACNPT1875B 60088 60088 1.1666 60088 KALPESH J. THAKKAR 60088 .0000 60088 1.1666 ADIPP7573L 2.3357 PRAKASHKUMAR PATEL 120300 120300 120300 120300 2.3357 ADRPP2767P 113400 113400 2.2017 113400 PRAVINBHAI MANEKLAL PATEL 113400 .0000 113400 2.2017 NBFCs registered with RBI 0 0 .0000 0 .0000 .0000 .0000 Employee Trust 0 0 .0000 0 .0000 .0000 .0000 Overseas Depositories (holding DRs) (balancing figure) 0 0 .0000 .0000 .0000 .0000 Any Other (specify) 0 0 .0000 0 .0000 .0000 .0000

Table(II) & (III)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

Categoryand name of Shareholders  (II)	PAN (III)	shareholders	No. of fully paid up equity Shares (V)	ly No. of Partly paid-up equity shares held (VI)	y No. of shares underlying Depository Receipts  (VII)=IV+V+ VI	Shares	% of total no. of shares (calculated as per SCRR, 1957) As a % of	of held in each securities	th class of (X)		Shares Underlying Outstanding convertible securities	full conversion of convertible	in shares n (XIII)	plo of en	Number of Shar bledged or otherwise encumbered (XIV)		No. of Shares held in Dematerali sed form
(II)	(III)	(IV)	(V)	(VI)			1957) As a % of	Kignts	1	al as	securities	convertible		100	(XIV)		
						(VIII)	(A+B+C2) (IX)	eg:	Cla To ss ta eg: 1	of( A+B+ C)	Warrants)	securities	To tal	6 of   1	(a) % To	70 OI	(XV)
reholding																	
ions	!	'				'						!					
pecify) orporate		39	429753		,	429753	8.3437	429753	42975	53 8.3437			0 .	.0000		.0000	429753
PAT		3	7860		1	7860	.1526	7860	786	60 .1526			O	.0000		.0000	7860
Г REPAT		1	55			55	.0011	55	5	55 .0011			0 .	.0000		.0000	55
		0	0			0	.0000	0		0000.				.0000		.0000	(
cieties		0	0			0	.0000	0		0000.				.0000		.0000	C
ed Family		28	189089			189089	3.6712	189089	18908	9 3.6712			0 .	.0000		.0000	189089
ed Family					ı									.0000			
VINOD FOJMALJI KOTHARI H.U.F .	AAFHK6200B	0	89561 0		1	89561 0		89561 0	8956	61 1.7388 0 .0000				.0000		.0000	89561 (
nies		0	0			0	.0000	0		0000.				.0000		.0000	(
PPA	cify) porate  AT  REPAT  eties  Family  VINOD FOJMALJI KOTHARI H.U.F.	cify) porate  AT  REPAT  eties  Family  VINOD FOJMALJI KOTHARI H.U.F AAFHK6200B	Ecify) porate 39  AT 3  REPAT 1  0  eties 0  Family VINOD FOJMALJI KOTHARI H.U.F. AAFHK6200B  0	cify) porate 39 429753  AT 3 7860  REPAT 1 55  0 0  eties 0 0  Family 28 189089  Family VINOD FOJMALJI KOTHARI H.U.F. AAFHK6200B 89561  0 0	### Ciffy) ### porate ### 39   429753    AT	### Ciffy) ### porate	ms cify) porate 39 429753 429753  AT 3 7860 7860  REPAT 1 55 55  0 0 0 0  eties 0 0 0 0  Family 28 189089 189089  Family VINOD FOJMALJI KOTHARI H.U.F. AAFHK6200B 89561 0 0 0 0	NR	NE     NE   NE   NE   NE   NE   NE	ns city) porate 39 429753 429753 8.3437 429753 429753  ATT 3 7860 7860 .1526 7860 7860  REPAT 1 55 55 .0011 55 55  0 0 0 0 0 .0000 0 0 0  eties 0 0 0 0 .0000 0 0 0  Family 28 189089 189089 3.6712 189089 189085  Family VINOD FOJMALJI KOTHARI H.U.F. AAFHK6200B 89561 0 .0000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	NS	NE	ms sify) porate 39 429753 429753 8.3437 429753 8.3437 429753 8.3437 AT	INT 39 429753 429753 8.3437 429753 8.3437 429753 8.3437 0 0  NIT 3 7860 7860 1.1526 7860 7860 1.526 0  REPAT 1 55 55  O 0 0 0 0  O 0 0 0 0 0 0 0 0.0000 0  Family VINOD FOJMALJI KOTHARI H.U.F. AAFHK6200B 89561 89561 1.7388 89561 89561 1.7388 89561 89561 1.7388 0  VINOD FOJMALJI KOTHARI H.U.F. AAFHK6200B 89561 89561 0  O 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	ms	Marked   M	NT

Name Of	The Company: SWORD AND SHIELD PHARMA LIMITED																	
			Quarter E		30-Ma													
Category Code	Categoryand name of Shareholders	PAN	Number of shareholders	paid up equity	paid-up	No. of shares underlying Depository Receipts	Total no. of Shares	shares	Number of Votin held in each clas securities No of voting	g Rights s of (X)		Shares Underlying	Shareholding as a % assuming full conversion	No of I in share	es	Number of a pledged or otherwise encumbered		No. of Shares held in Dematerali
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+		per SCRR, 1957)	Rights		100	securities	of convertible		III)	(XIV)		sed form
						VI	(VIII)	(IX)	Class Cla eg: ss X eg:	ta	of( A+B+ C)	Warrants)	securities ( as a percentage of diluted share capital)	No (a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	(XV)
													(XII)					
В	Public Shareholding																	
3	Non-Institutions Sub Total (B)(3):		1000	4925800			4925800	95.6354	4925800	4925800	95.6355							3948334
	Total Public Shareholding $(B) = (B)(1) + (B)(2)+(B)(3)$ :		1001	4933200			4933200	95.7791	4933200	4933200	95.7792		0		.00			3955734

**Total** (**A**) + (**B**) : 1003 5150600 5150600 100.0000 5150600 5150600 0 .0000 0 .0000 4173134

Table (IV)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

Quarter Ended 30-Mar-2019

Category Code Category of Shareholders  (I) (II)	PAN (III	Number of shareholders  (IV	paid up equity Shares	equity shares   I   Held   Hel	underlying Depository Receipts (VII)=IV+V+	Shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	held in eac securities  No of voting Rights	(X)	Ottstanding convertible securities (including	Shareholding, as a% assuming full conversion of convertible securities (as a percentage of	No of Locked in shares (XIII)	Number of pledged or otherwise encumbers	r ed	No. of Shares held in Dematerali sed form
$\mathbf{c}$					VI	(VIII)	As a % of (A+B+C2)	Class eg: ss Y	ta ta	f( Warrants) +B+	diluted share capital)  (XII)	As a No % of (a) To tal shr held	No (a)	As a % of To tal shr held	(XV)
Non-Promoter Non-Public															+
Custodian/DR Holder		0		o	0	0									O
Non-Promoter Non-Public															
2 Employee Benefit Trust		0		o	0	0									0
Total Non- Promoter- Non Public Shareholding (C)=	= (C)(1)+(C)(2):	0		0	0	0									0
GI	RAND TOTAL $(A) + (B) + (C)$	1003	5150600	)		5150600	100.0000					0 .000	)	0 .0000	4173134

Prepared By MCS Share Transfer Agent Ltd.